

08-Apr-26

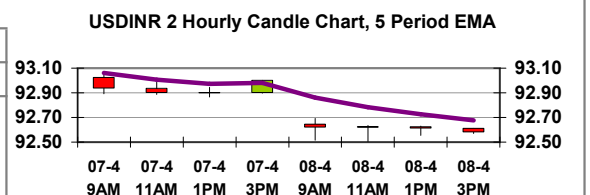
Spot date: April 10, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	92.5800	92.5900	Apr	13.50	2.66	15.50	3.06	Dec	216.50	3.22	218.50	3.25
Call (%)	4.80	4.65	May	45.50	3.66	47.25	3.80	Jan	237.00	3.18	239.00	3.20
O/N MIBOR	5.13	5.13	Jun	77.50	3.77	79.00	3.85	Feb	257.00	3.15	259.00	3.17
	Index	Change	Jul	105.50	3.71	107.25	3.78	Mar	280.00	3.11	282.00	3.13
BSE	77578.75	2962.17	Aug	130.50	3.60	132.50	3.65	Exact Month				
NSE	24000.5	876.85	Sep	154.25	3.52	156.00	3.55	1 Month	25.66	3.33	27.57	36.63
Gold	4,786.62	80.72	Oct	176.00	3.42	178.00	3.46	3 Month	86.53	3.74	88.51	3.82
Silver	76.93	3.9474	Nov	196.50	3.31	198.25	3.34	6 Month	164.02	3.54	166.02	3.59

LIBOR						
	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6606	3.7486	1.9180	0.7300	2.0780
3 Month	4.8537	3.6771	3.8240	2.1700	0.8613	2.3460
6 Month	4.6821	3.6995	3.9819	2.5120	0.9363	2.6413
12 Month	6.0414	3.7433	4.1904	2.8720	-	3.0512

Crosses against USD											
	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	
EUR	1.1679	1.1680	CAD	1.3872	1.3873	NOK	9.5732	9.5758	IDR	17,005	17,015
JPY	158.47	158.48	NZD	0.5816	0.5817	SEK	9.2730	9.2752	SGD	1.275	1.2754
GBP	1.3429	1.3430	BDT	122.6469	123.2800	THB	32.0100	32.0300	MYR	3.973	3.9780
CHF	0.7891	0.7892	AED	3.6729	3.6732	PHP	59.3800	59.4350	TWD	31.763	31.79
AUD	0.7037	0.7037	DKK	6.3979	6.3983	KRW	1478.40	1478.80	CNY	6.829	6.8307

Currency Futures						
	Apr		May		Jun	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	95.3750	95.4050	92.7100	92.7400	93.0300	93.0575
Future	92.9925	93.0000	93.4575	93.4800	93.5575	93.5800
Op Int \$m	1941178		190497		1196	



**Indian Markets**  
Spot rupee ended at 92.58/59 to a dollar after opening the day at 92.62/63 level. The rupee mostly traded around 92.60 level supported by surge in risk sentiment following ceasefire announcement by US. Equities rejoiced the fall in crude prices and the ceasefire with bulls lifting the indexes by 3.85% from previous close.

In this week's RBI MPC meeting, the RBI left its key repo rate unchanged at 5.25% for the second straight meeting and maintained a neutral stance. The decision was in line with market forecasts, as the Iran war threatened GDP growth and fuelled inflationary pressures. On the economic outlook, the RBI raised its GDP growth forecast for FY2025/26 to 7.6%, up from its earlier estimate of 7.4%, while inflation is expected to remain below the central bank's target of 4%. Meanwhile, GDP growth for FY2026/27 is estimated at 6.9%, Average Inflation for FY27 is projected at 4.6%.

DXY is trading slightly lower at 99.80 level as Trump's deadline for Iran deal nears. Crude prices are trading a tad lower, but still above the \$100/bbl.

**EUR/USD** briefly climbed above 1.17 level, its highest since late February, following the Ceasefire agreement in the Middle East. Data released from Germany showed factory orders rose 0.9% m/m in February 2026, rebounding from a 11.1% slump in January, but below forecasts for a 2% increase. The S&P Global Germany Construction PMI rose to 48.0 in March 2026 from 43.7 in February, signalling a slower contraction in total activity. Data released from Germany showed factory orders rose 0.9% m/m in February 2026, rebounding from a 11.1% slump in January, but below forecasts for a 2% increase. The S&P Global Germany Construction PMI rose to 48.0 in March 2026 from 43.7 in February, signalling a slower contraction in total activity. **GBPUSD** is holding on to its gains above 1.34 level. Data from UK showed Halifax House Price index showed UK house prices rose 0.8% y/y in March 2026, below expectations for 1.5% growth and down from a revised 1.2% in February, marking the softest annual growth in three months.

**Important data releases scheduled today: US: FOMC Meeting Minutes.**

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